

Group Protection

Group Life Claim Form - pay sponsoring company

The form can be completed on-screen or printed off and completed by hand.

Complete this form if we are to pay the sponsoring company bank account. Please note we can only do this if it is a standalone registered group life scheme. We also need a copy of the trust deed.

Payment to sponsoring company – Registered schemes only

We enclose a copy of the trust deed

Bank account details for payment

Name of Bank/Building Society

Branch address

Account name

Account number

Sort code

Trust details

Name of trust

Telephone number(s)

Email address

Address

Select one of the following

- This is a corporate trustee (the employer or professional trustee company)
- This is not a corporate trustee and the trust has individually named trustees whose details are given below

We, the Trustees confirm that this is a group life only scheme and that no trustee bank account is in place in respect of this scheme.

We acknowledge that this payment represents full and final settlement of the claim for the member named on this form and agree to indemnify Aviva Life & Pensions UK Limited against any additional liabilities consequent to this instruction.

Two signatures are required if the trust has individually named trustees. Where the trustee is the employer or a professional trustee company, only one signature is required unless otherwise specified in the trust rules.

Name 1

Date of birth

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Address

Signature

Name 2

Date of birth

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Address

Signature

Data Protection

We're the data controller of personal data and will process personal data in order to undertake any activity to handle this claim. We may share personal data with:

- our reinsurers
- Aviva group companies
- our claims service providers
- our IT service providers
- our regulators and government agencies: the Financial Conduct Authority, and HM Revenue and Customs 'HMRC'
- the member's employer and/or their advisers.

Sometimes we, or third parties acting on our behalf, may need to transfer personal information to parties located in other countries that have data protection regimes that are different to those in the country where you're based, including countries which haven't been found to provide adequate protection for personal information by the UK Government. When making these transfers, we will take steps to ensure that your personal information is adequately protected and transferred in accordance with the requirements of data protection law. Further information regarding how we deal with personal data can be found on our website: **protection.aviva.com/privacy-policy**

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